



EMGOLD MINING CORPORATION

The Buckskin Rawhide Project FALLON, NEVADA



APRIL 2011

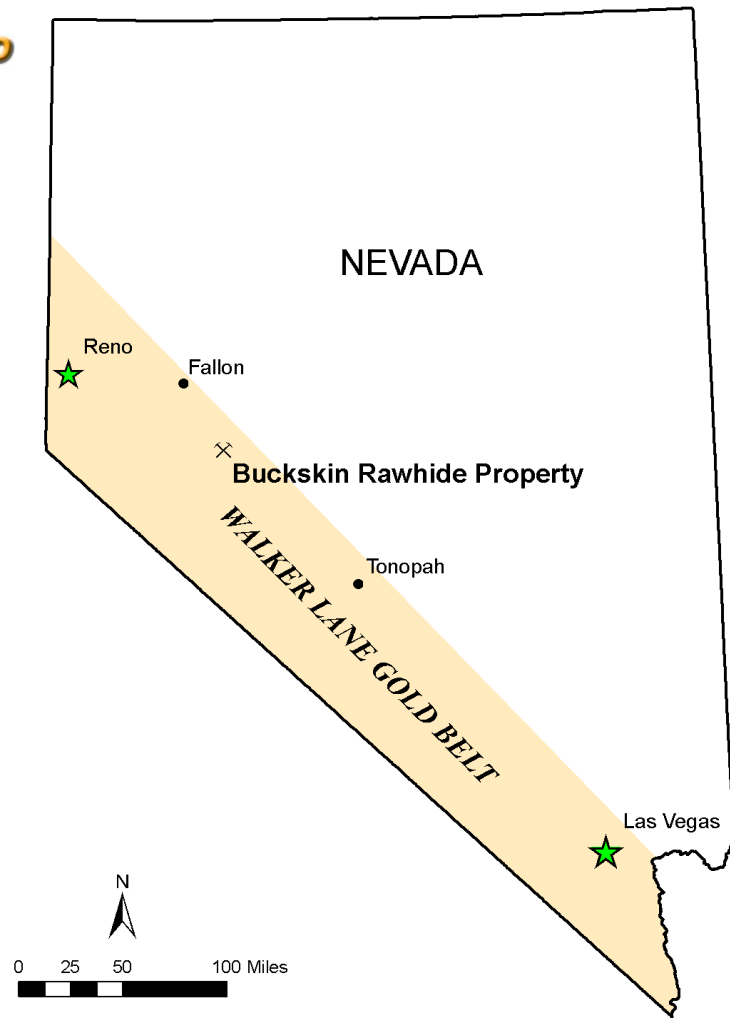


THE BUCKSKIN RAWHIDE PROPERTY

- The Buckskin Rawhide Gold and Silver Property is located 40 miles south of Fallon, Nevada, in the Rawhide Mining District.
- The property contains a 360 foot long high grade mineralized zone within the Black Eagle Vein.
- This zone has been delineated by 29 rock chip samples, with the ***six samples greater than 1.0 opt gold. The best sample to date is 9.0 opt gold and 17.6 opt silver.***
- It is adjacent to Rawhide Mining Company's Rawhide Mine and Pilot Gold Inc.'s Regent Property.
- The property has potential for discovery of high grade vein mineralization and bulk disseminated gold-silver deposits.



LOCATION MAP





THE BUCKSKIN RAWHIDE PROPERTY

- The property consists of 52 unpatented mining claims totaling 1,040 acres, located on BLM land.
- 46 claims are under a lease and option to purchase agreement with Nevada Sunrise LLC, a private company.
- A total of 6 claims were recently staked by Emgold (see Emgold's April 11, 2011 press release).
- The site is easily accessible by road and has existing roads on site.



ADJACENT PROPERTIES

- Rawhide Mine (formerly the Kennecott Rawhide Mine), is owned and operated by Rawhide Mining Company (RMC). RMC continues to recover gold from existing heap leach pads and has plans to evaluate restarting mining at current high gold prices.
- Regent Property, owned by Pilot Gold Inc. was previously drilled by Newmont Exploration Company and Kennecott Rawhide Mining Company with a total of 580 reverse circulation holes. It contains a non-NI 43-101 compliant gold resource.
- Pilot Gold plans spend CDN\$1.9 million on a Phase 1 exploration program at Regent and an additional CDN\$3.3 million on a Phase 2 exploration program (subject to the success of Phase 1).
- Potential exists for exploration, development, and operations synergy between the three properties.



REGIONAL GEOLOGY

- The Buckskin Rawhide property is a volcanic-hosted, structurally controlled, epithermal gold-silver prospect in the Walker Lane gold belt of western Nevada.
- The Walker Lane is a regional shear zone and known gold trend that hosts large and small historic and currently operating gold-silver mines, including mines of the Comstock Lode, Tonopah District and Rawhide District.
- Buckskin Rawhide geology and mineralization are associated with structures from the Walker Lane.
- Potential exists for discovery of high grade vein mineralization and bulk disseminated mineralization on the property.



REGIONAL GOLD PROPERTIES LOCATION MAP





PROPERTY GEOLOGY

- The Black Eagle Fault is a prominent north-trending structure situated on the west side of Emgold's claim block.
- Bedrock is volcanic and includes latite and vent breccia.
- Gold-silver mineralization is related to the Fault and occurs over a measured strike length of 1,100 feet (and open to extension).
- A mineralized zone, called the Black Eagle Vein, has been identified and consists of fault gouge, quartz veins, and silicified wall rocks overprinted with iron-manganese oxides.
- The mineralized zone is 360 feet in strike length (to date), open to extension, and contains high grade gold. It is interpreted to be a steep dipping shoot.

Black Eagle Vein

Facing North



Black Eagle Vein

Facing South





HISTORY

- Small-scale historic mining and prospecting occurred on the Black Eagle Vein from the years 1907 to 1920 as indicated by several adits, a shaft, and four narrow stopes that were mined through to surface along a 450 foot strike length.
- Several companies explored the Buckskin Rawhide property between the years 1982 through 2001, but apparently only Kennecott Minerals Company examined the Black Eagle Vein.
- Kennecott's prior exploration was focused on identifying low grade open pit targets and included surface rock sampling and shallow reverse-circulation drilling.



HISTORIC SURFACE SAMPLING BY OTHERS

- Surface sampling between the years 1982-2001 indicates the presence of both low and high grade gold mineralization.
- Historic results included a channel sample six feet in length across the Black Eagle Vein that assayed 0.56 opt gold, and a chip sample that was 2.3 opt gold.
- Although no details regarding the sampling methods exist, these historic results suggest that high grade gold is present on the Black Eagle Vein.
- Historic results also suggest the potential for low grade bulk disseminated mineralization.



HISTORIC DRILLING BY OTHERS

- Kennecott, according to internal company reports, drilled six reverse-circulation holes near the Black Eagle Fault in the year 2000.
- Drillhole RK2789 intersected a mineralized zone 10 feet thick containing 0.21 opt gold.
- Drillhole RK2829 encountered a zone 15 feet thick that averaged 0.15 opt gold.
- It is likely RC drilling resulted in pore recovery and did not adequately characterize the high grade zones.
- The number of drill holes was inadequate to define high grade shoots.



EMGOLD EXPLORATION

- To date, Emgold has completed two rock chip sampling programs totaling 64 samples.
- Chip sampling has resulted in a number of very high grade samples in a mineralized shoot of the Black Eagle Vein, as shown in Table 1 (grades greater than 0.10 opt highlighted).
- Twelve samples had grades between 0.010 and 0.099 opt gold.
- Eight samples had grades between 0.100 and 0.499 opt gold.
- Eight samples had grades greater than 0.500 opt gold, including six samples with grades greater than 1.000 opt gold.



ASSAY RESULTS

Initial Surface Chip Sampling on Black Eagle Vein

**Table 1: Significant Gold and Silver Assays,
Mineralized Zone of the Black Eagle Vein**

Sample No.	Assay 1- Gold (opt)	Assay 1-Silver (opt)
EBE 10-9	0.017	0.492
EBE 10-23	9.000	17.58
EBE 10-24	0.994	7.212
EBE 10-26	0.123	23.915
EBE 10-27	0.220	3.037
EBE 10-28	0.399	5.782
EBE 10-29	7.347	7.338
EBE 10-30	0.021	0.342
EBE 10-35	0.316	3.416
EBE 10-39	0.010	0.426
EBE 10-40	0.777	0.981
EBE 10-41	0.033	0.184
EBE 10-42	0.031	0.204
EBE 10-43	0.003	0.143
EBE 10-44	1.018	0.277

All samples are chip samples taken over 12 inch lengths, except EBE 10-9 which was taken over 24 inches.



ASSAY RESULTS

Initial Surface Chip Sampling on Black Eagle Vein

**Table 1 (Continued): Significant Gold and Silver Assays
Mineralized Zone of the Black Eagle Vein**

Sample No.	Assay 1- Gold (opt)	Assay 1-Silver (opt)
EBE 11-49	0.013	0.298
EBE 11-50	0.030	0.636
EBE 11-51	0.139	1.552
EBE 11-52	1.515	8.500
EBE 11-53	0.121	4.600
EBE 11-54	0.238	8.800
EBE 11-55	0.467	05.10
EBE 11-56	0.029	1.583
EBE 11-57	2.384	6.800
EBE 11-58	0.027	1.029
EBE 11-59	4.115	9.000
EBE 11-60	1.110	3.200
EBE 11-61	0.029	0.511

All samples are chip samples taken over 12 inch lengths.



RESULTS OF EMGOLD'S INITIAL EXPLORATION

- The high grade mineralized shoot in the Black Eagle Vein has been delineated to be 360 feet along strike length and is open to extension both along strike and width.
- Sampling has also shown potential for disseminated lower grade mineralization around the high grade shoot. Of the 35 additional rock chip samples taken by Emgold, 16 samples had grades between 0.010 and 0.040 opt gold.
- Chip sampling has also identified potential for other targets along the potential strike of the Black Eagle Vein (EBE 11-64, north of shoot, grading 0.136 opt gold and 1.109 opt silver).
- Six additional claims have been staked to expand Emgold's property position in the area along the Black Eagle Fault.

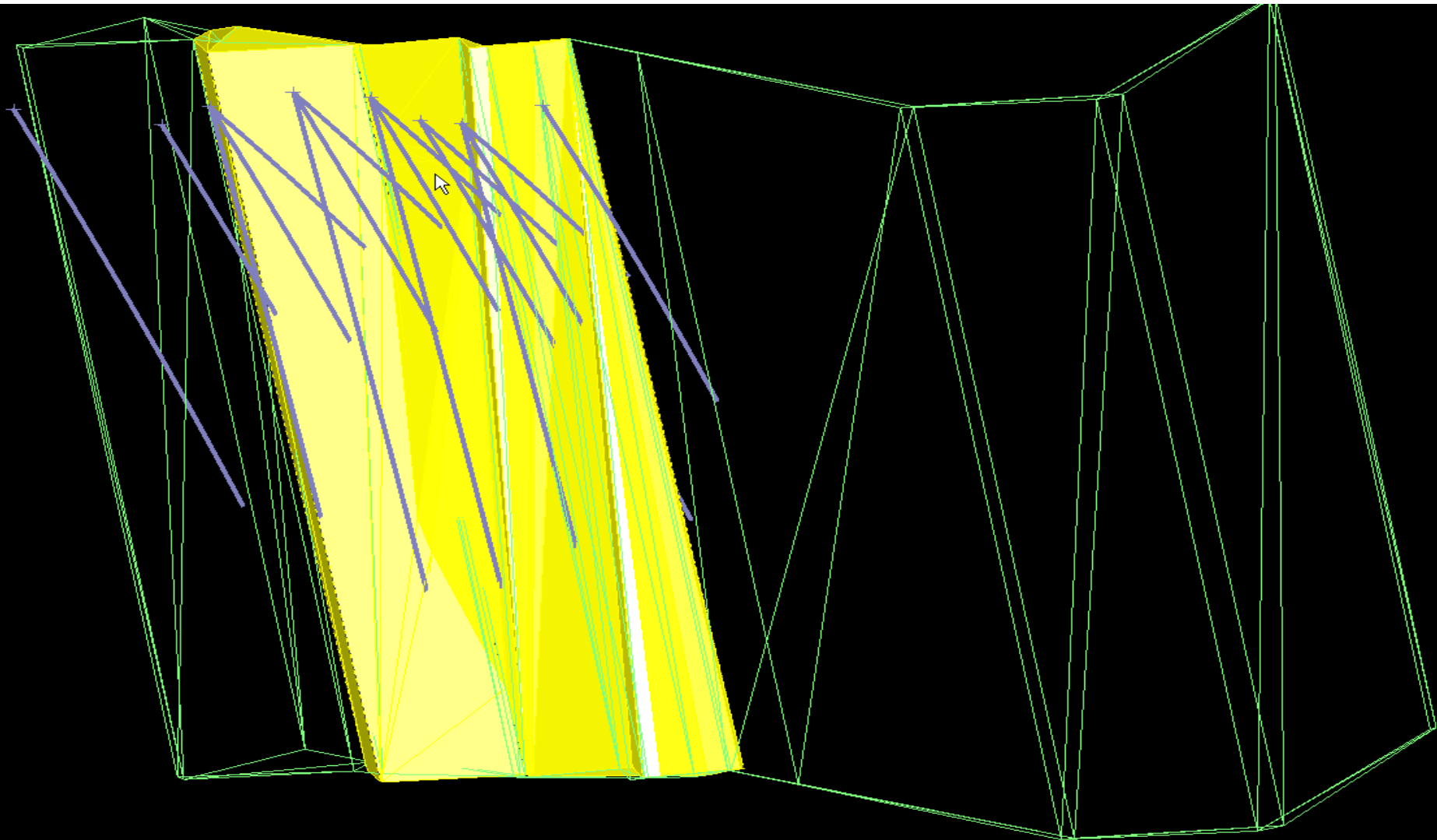


EMGOLD PLANS

- Conduct additional chip sampling and trenching to expand the mineralized zone in the Black Eagle Vein.
- Conduct a core drilling program on the mineralized zone in the Black Eagle Vein, subject to permitting and financing.
- Sample additional targets identified along the potential strike of the Black Eagle Vein.
- Sample and map additional exploration targets on the property.
- If adequate mineralization is found, conduct additional drilling to potentially define a NI 43-101 compliant mineral resource.

BLACK EAGLE VEIN

Proposed Drillholes in High Grade Shoot (Yellow)





CONCLUSIONS

- The Buckskin Rawhide property is a highly prospective gold-silver exploration property.
- It has been under-explored, especially for high grade vein targets.
- The primary focus of exploration at this time should be the Black Eagle Vein.
- Other exploration targets have been identified that need to be examined.
- Buckskin Rawhide is strategically located in relation to the Rawhide and Regent properties with potential synergy for exploration, discovery, and development.



Sampling and other data and analysis outlined in this press release are preliminary in nature and not conclusive evidence of the likelihood of the occurrence of a mineral deposit. This presentation may contain “forward-looking statements” and are such statements are not guarantees of future performance and actual results. Investors are cautioned that developments may differ materially from those in the forward-looking statements due to: availability of capital and financing; changes to the price of gold and silver; changes to the price of the Company’s shares; labor, equipment, and supply costs; exploration success; general economic, market, and business conditions, and other factors. Information in this presentation has been prepared and reviewed by Robert Pease, Professional Geologist (California), Chief Geologist for the Company and a Qualified Person as defined by National Instrument 43-101.