



EMGOLD MINING CORPORATION



JANUARY 2011

www.emgold.com

Corporate Overview

EMGOLD MINING CORPORATION is a gold exploration company moving to become a new high grade, low cost gold producer. Emgold has:

- ▶ A strong management team with international project development and operating experience.
- ▶ Projects in an investment friendly and politically stable region of the world (U.S. and Canada).
- ▶ An advanced stage world class gold asset in the Idaho-Maryland Project.
- ▶ A NI 43-101 compliant gold mineral resource totaling 472,000 measured and indicated ounces and 1,002,000 inferred ounces.
- ▶ Potential to develop a 3-5 million ounces of gold resource.
- ▶ Potential to become a major new high grade low cost gold producer within the next five years.
- ▶ The Buckskin Rawhide gold exploration property located adjacent to the Rawhide Gold Mine, Nevada operated by Rawhide Mining Company.
- ▶ The Stewart and Rozan polymetallic exploration properties located near Ymir, British Columbia.
- ▶ A commitment to safety, environmental excellence, and social responsibility.

The Idaho-Maryland (IM) Project, Grass Valley, California

- The IM deposit is a world-class structurally controlled mesothermal mineral deposit where there is potential to ultimately delineate a three to five million ounces gold resource (subject to permitting and additional exploration).
- The Grass Valley Mining District has produced over 17 million ounces of gold from the mid 1800's to 1956. About 13 million ounces of gold were produced historically from mines within a three mile radius of the IM Project.
- The IM Mine produced 2.4 million ounces of gold from 1862 to 1956 at an average recovered grade of 0.43 ounces of gold per ton. It was historically California's second largest gold mine, with 72 miles of tunnels and workings to 3,460 feet below surface. The mine shut down in 1956 due to a fixed gold price at US \$35 per ounce and rising labor and supply costs after World War II.
- The mine contained one of the richest bonanza grade ore shoots in the world. The Idaho No. 1 Vein produced one million ounces of gold from one million tons of ore.
- Emgold is permitting the reopening of the IM Mine under the California Environmental Quality Act (CEQA). The City of Grass Valley is the Lead Agency in the permitting process.
- Emgold's plan is to permit, dewater, explore, and redevelop the IM Mine, ultimately constructing a high grade underground gold operation capable of producing over 200,000 ounces of gold per year.

SHARES LISTED

TSX Venture Exchange: EMR

U.S. OTC : EGMCF

Frankfurt Exchange: EML

SHARE SUMMARY

Shares Outstanding: 38,552,444

Reserved: 24,429,015

Fully Diluted: 62,981,459

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The Buckskin Rawhide Property, Fallon, Nevada

- Emgold has a Lease and Option to Purchase Agreement to acquire the Buckskin Rawhide Gold-Silver Property, located 40 miles southeast of Fallon, Nevada and 1.5 miles west of the Rawhide Gold Mine.
- The Rawhide Gold Mine produced 1.47 million ounces of gold and 11.7 million ounces of silver from 1988 to 2005. The mine is 100% owned by Rawhide Mining Company and continues to produce gold from existing heap leach pads. RMC is evaluating opening the mine.
- The Buckskin Rawhide Property is located within the mineral rich western Nevada Walker Lane gold belt. Walker Lane is a well-known gold camp that hosts large and small gold-silver mines including mines of the Comstock Lode, Tonopah Mining District and Rawhide Mining District. The property contains a volcanic-hosted epithermal gold-silver target with geology similar to the nearby Rawhide Mine.
- Historic mining occurred on the Property, mostly between the years 1906 and 1920. Modern exploration at the Property began in 1982 and consisted of geologic and alteration mapping, surface rock chip geochemical sampling, and reverse circulation drilling, most done by Kennecott Minerals. One drillhole, number RK-2789 located on the Black Eagle Vein, produced economically significant assay results including 10 ft (at 80-90 ft depth) of 0.21 opt gold and 3.35 opt silver, 25 ft (at 80-105 ft depth) of 0.13 opt gold and 1.68 opt silver, and 95 ft (at 20-115 ft depth) of 0.049 opt gold and 0.82 opt silver. These footages represent drill hole intervals and not true thicknesses.
- Recent chip sampling of the Black Eagle vein by Emgold resulted in high grade chip samples of 9.0 and 7.4 ounces per ton gold and the identification of a potential high grade shoot.
- Emgold plans to focus on exploring low grade disseminated mineralization along with higher grade veins found on the Property. Emgold management believes that with the rising price of gold, there is potential that the Rawhide Mine may be redeveloped, significantly enhancing the value of the Buckskin Rawhide Property.
- The Buckskin Rawhide Property is also located next to Fronteer Gold Corporation's Regent Property.

The Rozan Property, Ymir, British Columbia

- The Rozan Property is located approximately 12 kilometers northwest of Ymir, British Columbia. Valterra Resource Corporation has a Lease and Option to Purchase Agreement to advance Emgold's Rozan Property and has committed to cash and share/warrant payments, as well as work commitments, over a five year period. Valterra has the right to acquire 100% of the Rozan Property, subject to royalties, after meeting these commitments.
- Valterra is exploring the adjacent Star and Toughnut Properties. The Rozan Property is amenable to several polymetallic deposit styles and has potential for gold, molybdenum, tungsten, copper, lead, and zinc discoveries.

The Stewart Property, Ymir, British Columbia

- The Stewart Property is located four kilometers west of Ymir, British Columbia. The Property has been subject to exploration by a number of companies since the 1940's, looking for molybdenum, tungsten, gold, and copper deposits. This exploration shows potential for discovery.
- Shell Resources Canada Ltd. defined a mineral resource of 204,125 tonnes grading 0.370% MoS₂ (non NI 43-101 compliant) from exploration drilling in early the 1980's.
- Emgold plans to do further core drilling of the breccia zone identified by Shell Resources.

This is not a recommendation to buy or sell the securities mentioned. Recommendations must be obtained from a registered investment advisor.

DIRECTORS & OFFICERS

David G. Watkinson

President & Chief Executive Officer, Director

Stephen J. Wilkinson

Director

Kenneth R. Yurichuk

Chief Financial Officer, Director

William J. Witte

Director

Sargent H. Berner

Non-Executive Chairman of the Board, Director

